



# Critical DMS Features:

How Docupile and FileHold Stack Up

Feature	Docupile	FileHold
<b>Cloud-Based Document Storage</b>	<ul style="list-style-type: none"> <li>✔ Full cloud storage with encryption</li> </ul>	<ul style="list-style-type: none"> <li>✔ Available on FileHold Cloud or self-hosted options with encryption</li> </ul>
<b>Full-Text Search Capabilities</b>	<ul style="list-style-type: none"> <li>✔ Advanced search with keywords, metadata, and file content</li> </ul>	<ul style="list-style-type: none"> <li>✔ Advanced search, metadata, and document content search</li> </ul>
<b>Security &amp; Compliance</b>	<ul style="list-style-type: none"> <li>✔ 256-bit encryption, SOC 2, HIPAA, FINRA, GDPR compliance</li> </ul>	<ul style="list-style-type: none"> <li>✔ 256-bit encryption, GDPR compliance, FDA 21 CFR Part 11</li> </ul>
<b>AI-Powered Auto Sorting</b>	<ul style="list-style-type: none"> <li>✔ Uses AI for automatic file categorization and sorting</li> </ul>	<ul style="list-style-type: none"> <li>✘ No AI-based auto-sorting; focuses on rule-based organization</li> </ul>
<b>E-Signature Integration</b>	<ul style="list-style-type: none"> <li>✔ Integrated e-signature capabilities with HelloSign</li> </ul>	<ul style="list-style-type: none"> <li>✔ Integration with Adobe Acrobat Sign, DocuSign, and others</li> </ul>
<b>Customizable Folder Templates</b>	<ul style="list-style-type: none"> <li>✔ Offers custom folder creation for various industries</li> </ul>	<ul style="list-style-type: none"> <li>✔ Customizable file structures for document organization</li> </ul>
<b>File Sharing</b>	<ul style="list-style-type: none"> <li>✔ Secure file sharing via links, email, and fax</li> </ul>	<ul style="list-style-type: none"> <li>✔ Document sharing with controlled access permissions</li> </ul>

<b>Backup &amp; Disaster Recovery</b>	<ul style="list-style-type: none"> <li>✓ Includes automatic cloud backups with recovery options</li> </ul>	<ul style="list-style-type: none"> <li>✓ Backup and disaster recovery through self-hosted or cloud solutions</li> </ul>
<b>Document Scanning</b>	<ul style="list-style-type: none"> <li>✓ Built-in OCR scanning for documents</li> </ul>	<ul style="list-style-type: none"> <li>✓ Scanning software for digitizing and managing paper documents</li> </ul>
<b>Metadata &amp; Tagging</b>	<ul style="list-style-type: none"> <li>✓ Allows use of metadata templates for document classification</li> </ul>	<ul style="list-style-type: none"> <li>✓ Metadata tagging and classification for document management</li> </ul>
<b>IP Restriction</b>	<ul style="list-style-type: none"> <li>✓ Restrict access based on IP addresses for enhanced security</li> </ul>	<ul style="list-style-type: none"> <li>✗ Not specifically mentioned</li> </ul>
<b>Bot Recognition &amp; CAPTCHA</b>	<ul style="list-style-type: none"> <li>✓ Integrated CAPTCHA to prevent unauthorized bot access</li> </ul>	<ul style="list-style-type: none"> <li>✗ Not mentioned</li> </ul>
<b>Access Logs &amp; Monitoring</b>	<ul style="list-style-type: none"> <li>✓ Detailed real-time access logs for user activities</li> </ul>	<ul style="list-style-type: none"> <li>✓ Provides audit trails but lacks real-time monitoring</li> </ul>
<b>Industry Focus</b>	<ul style="list-style-type: none"> <li>✓ Multi-industry, including education, healthcare, finance</li> </ul>	<ul style="list-style-type: none"> <li>✓ Multi-industry with a focus on compliance-heavy sectors</li> </ul>
<b>Support</b>	<ul style="list-style-type: none"> <li>✓ 24/7 technical support available</li> </ul>	<ul style="list-style-type: none"> <li>✓ Support with File Care program and training resources</li> </ul>

# Why Choose a Document Management Solution Like Docupile?



## **AI-Driven Efficiency:**

Docupile offers automatic document categorization with AI, simplifying document organization and reducing manual work.



## **Enhanced Security:**

Incorporates IP restrictions and bot recognition for added data protection, features not available in FileHold.



## **Comprehensive Search:**

Advanced full-text search allows quick access to documents using content, metadata, and keywords.



## **Multi-Industry Versatility:**

Caters to various industries, including education, healthcare, and finance, with customizable templates.



## **IP Restriction & Bot Recognition:**

Enhances security with IP-based access control and CAPTCHA, which FileHold does not offer.



## **Real-Time Access Logs:**

Provides detailed real-time monitoring of document access, adding an extra layer of control and security.

## Testimonial

### Strategic Financial Group

Implementing Docupile has been a key factor in enhancing our document management processes at Strategic Financial Group. The centralized system not only made it easier to manage and retrieve client documents but also ensured that we were always compliant with industry regulations. The robust security features give us peace of mind that our clients' sensitive information is well-protected.

Docupile has truly streamlined our operations, allowing us to focus on what we do best—providing top-notch financial advice and services.

**- Vikesh Amin, Financial Professional**

### Beechnut Dialysis Center

Docupile has been an invaluable tool for us at Beechnut Dialysis Center. The centralized document management system has significantly streamlined our operations, allowing us to access critical patient records quickly and efficiently.

With Docupile's automated compliance features, we can focus more on delivering exceptional patient care while ensuring that all our records are accurate and up to date. It's truly elevated our ability to serve our patients with the highest level of care.

**- Edna Clay, Administrator**




**Ready to explore how a document management system can benefit your business?**

## **Book a Demo**

today to see how Docupile can transform your document workflows.

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